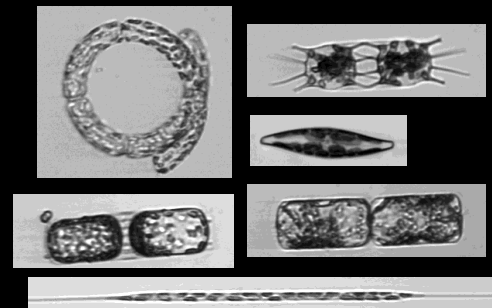
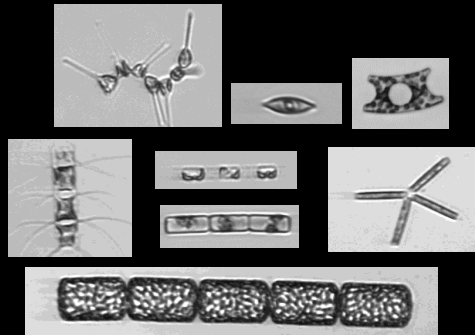


Resetting the baseline for phytoplankton in situ measurements:

Can we routinely measure phytoplankton diversity and size?

Heidi M. Sosik



Current baseline for in situ phytoplankton measurements

Advent of fluorometry in 1960s and 1970s



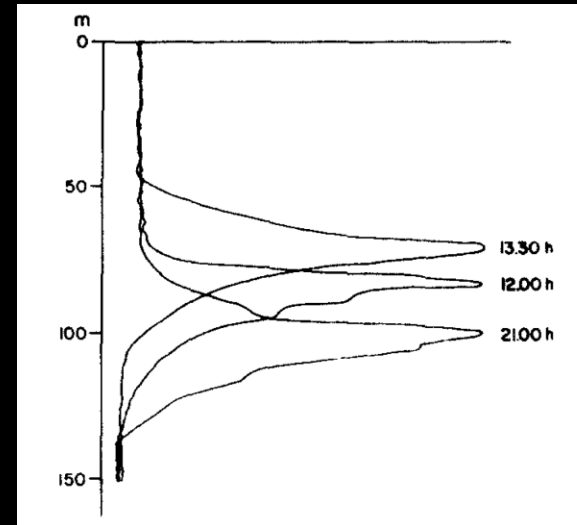
eBay

Lorenzen, 1966



Bedford Institute of Oceanography

Herman and Denman 1977

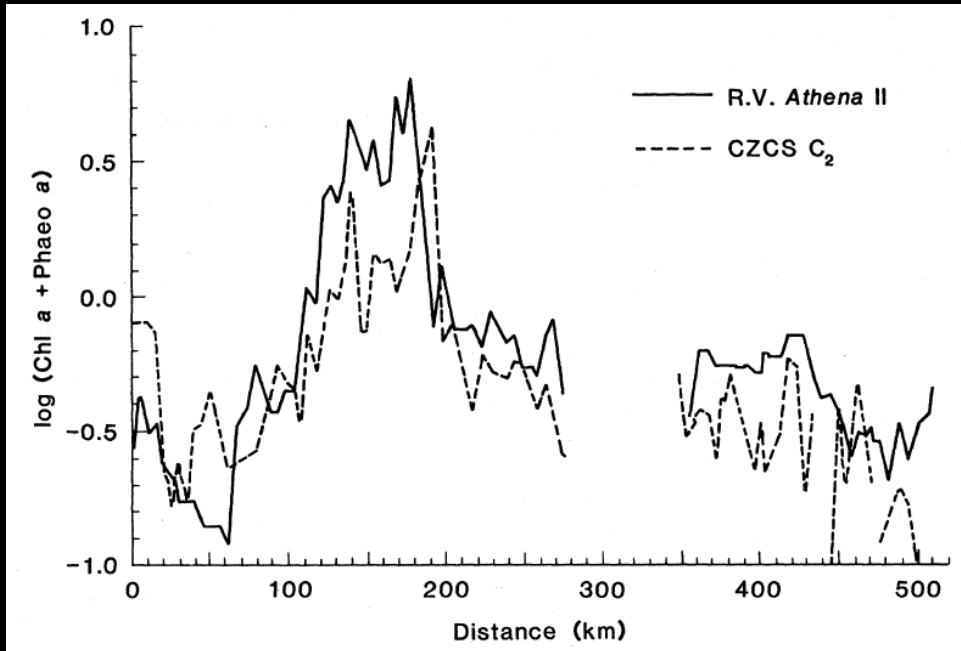


Gieskes et al. 1978

Current baseline for in situ phytoplankton measurements

Chlorophyll vs. distance along track

Gordon et al. 1980



eBay

US\$39.00 !

Beyond chlorophyll...

Reports and Monographs of the International Ocean-Colour Coordinating Group

An Affiliated Program of the Scientific Committee on Oceanic Research (SCOR)

An Associated Member of the (CEOS)

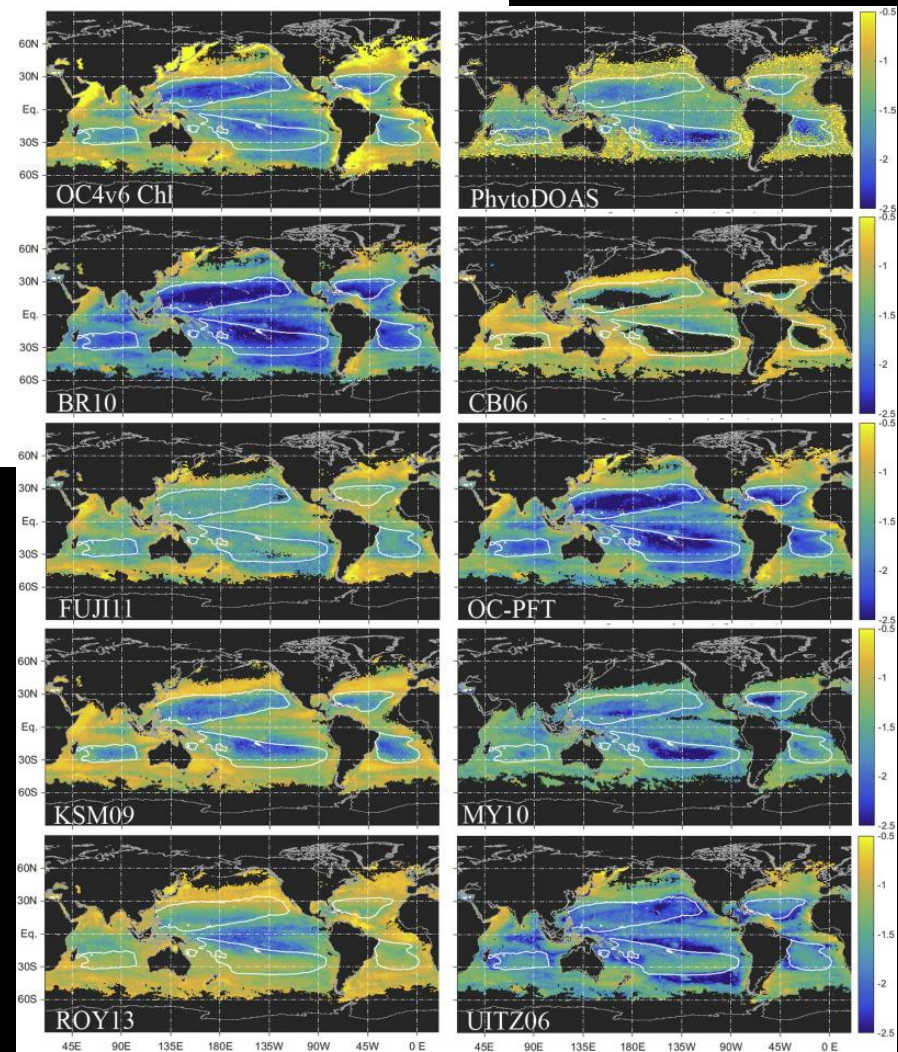
IOCCG Report Number 15, 2014

Phytoplankton Functional Types from Space

9 algorithm comparison

Wide discrepancy in seasonality for “large” / diatom-like PFT

Kostadinov et al. 2017



Beyond chlorophyll....

Can we routinely measure

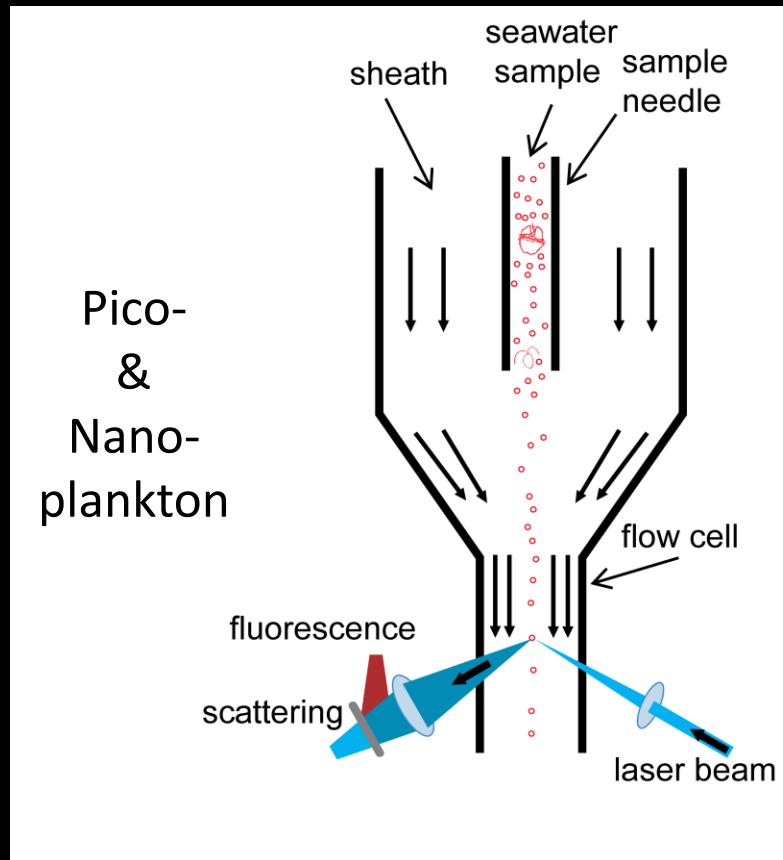
phytoplankton diversity and size?

Quantitative cytometry

Cytometry (*n.*): The counting and measuring of cells, especially the counting and analysis of cell size, morphology, and other characteristics.

Flow Cytometry

Conventional



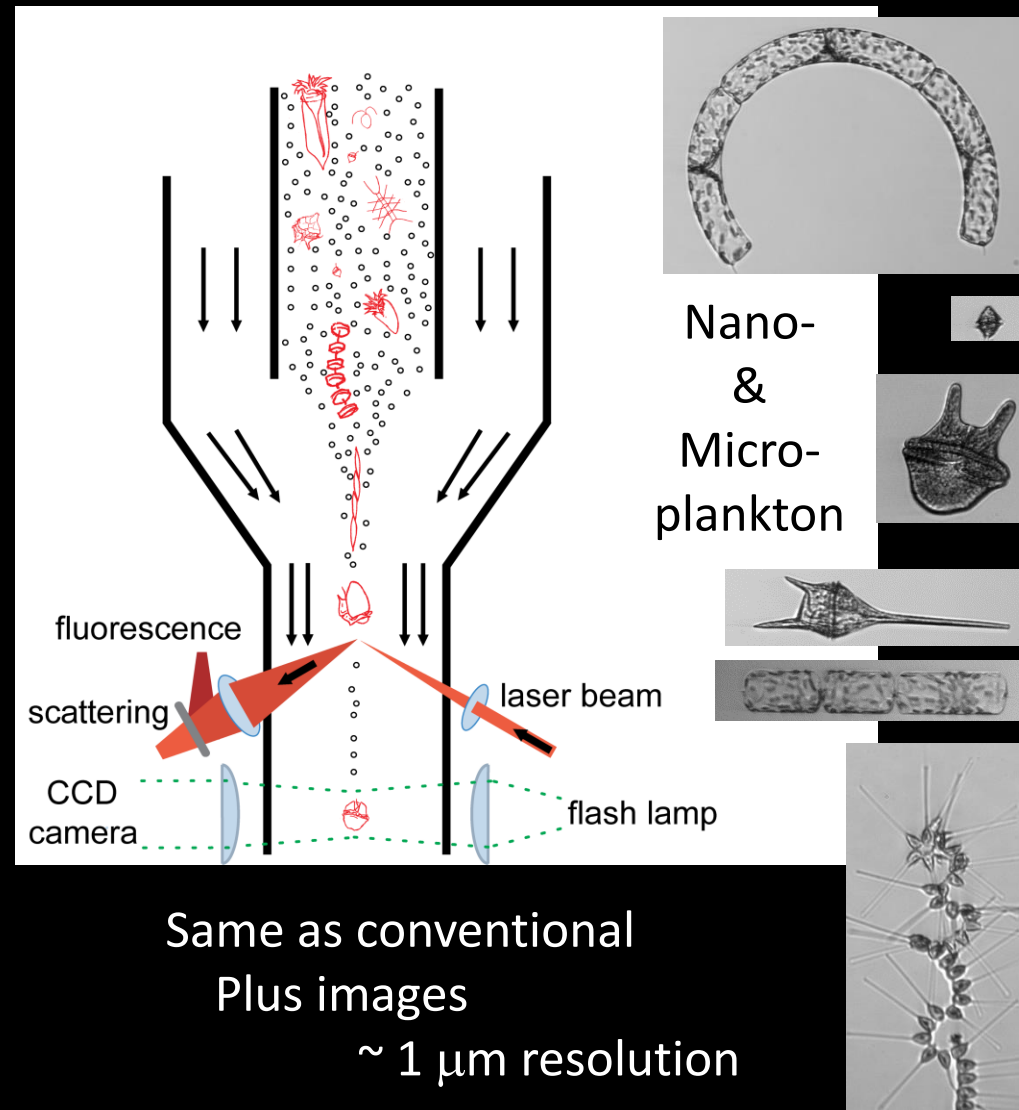
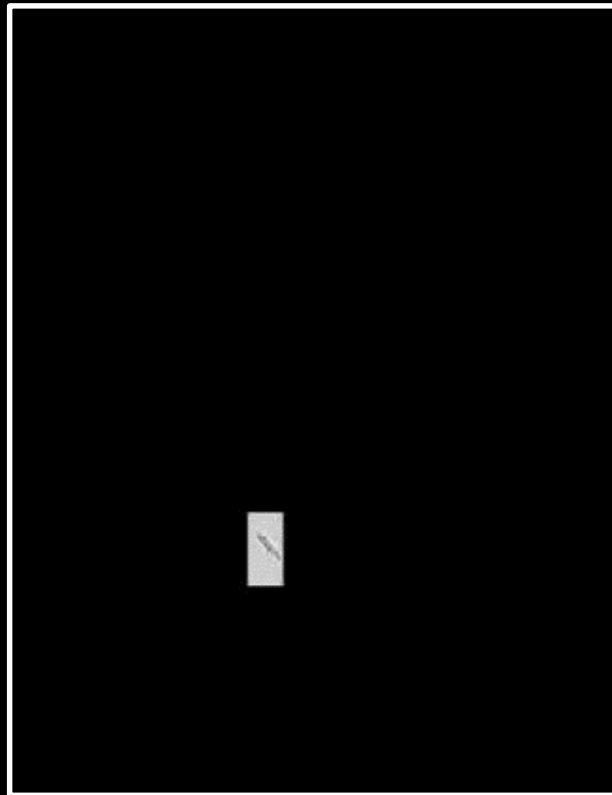
Single cell, typical measurements :

- Chlorophyll fluorescence
- Light scattering (forward, side angle)
- Phycoerythrin fluorescence

Sosik et al. 2014

Flow Cytometry

Imaging-in-Flow



Automated and submersible flow cytometry

Circa 2001



FlowCytobot

Optimized for
picoplankton

2017

Imaging
FlowCytobot

Optimized for
microplankton



McLANE
RESEARCH LABORATORIES, INC.



SPC



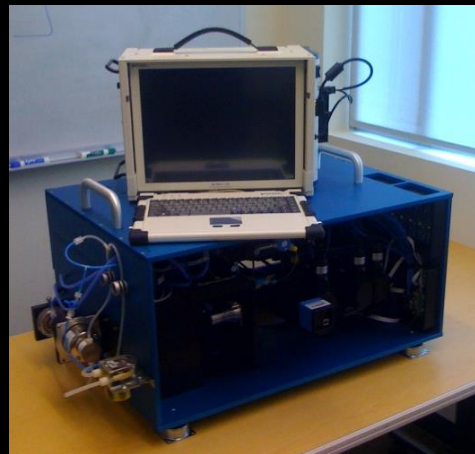
FlowCam



CytoSense



Jupiter microscope



SeaFlow



LISST-Holo

Automated and submersible flow cytometry

Circa 2001



FlowCytobot

Optimized for
picoplankton

→ **Observational capabilities**

Enumeration, identification, and
cell sizing

Thousands of individual plankton

→ **Extended deployments**

Automated standard analysis, self-
cleaning, and humidity sensing

> 6 months unattended

2017

**Imaging
FlowCytobot**

Optimized for
microplankton



MCLANE
RESEARCH LABORATORIES, INC.

Taxonomic composition

Circa 2001



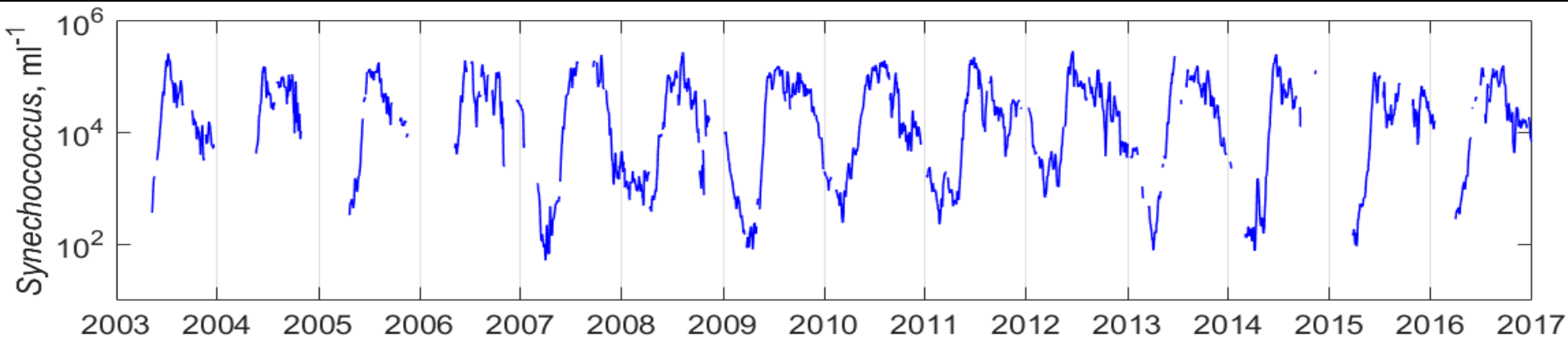
FlowCytobot

Optimized for
picoplankton

Martha's Vineyard
Coastal Observatory



Hunter-Cevera et al. 2016



***Taxon-specific
High resolution & Long duration***

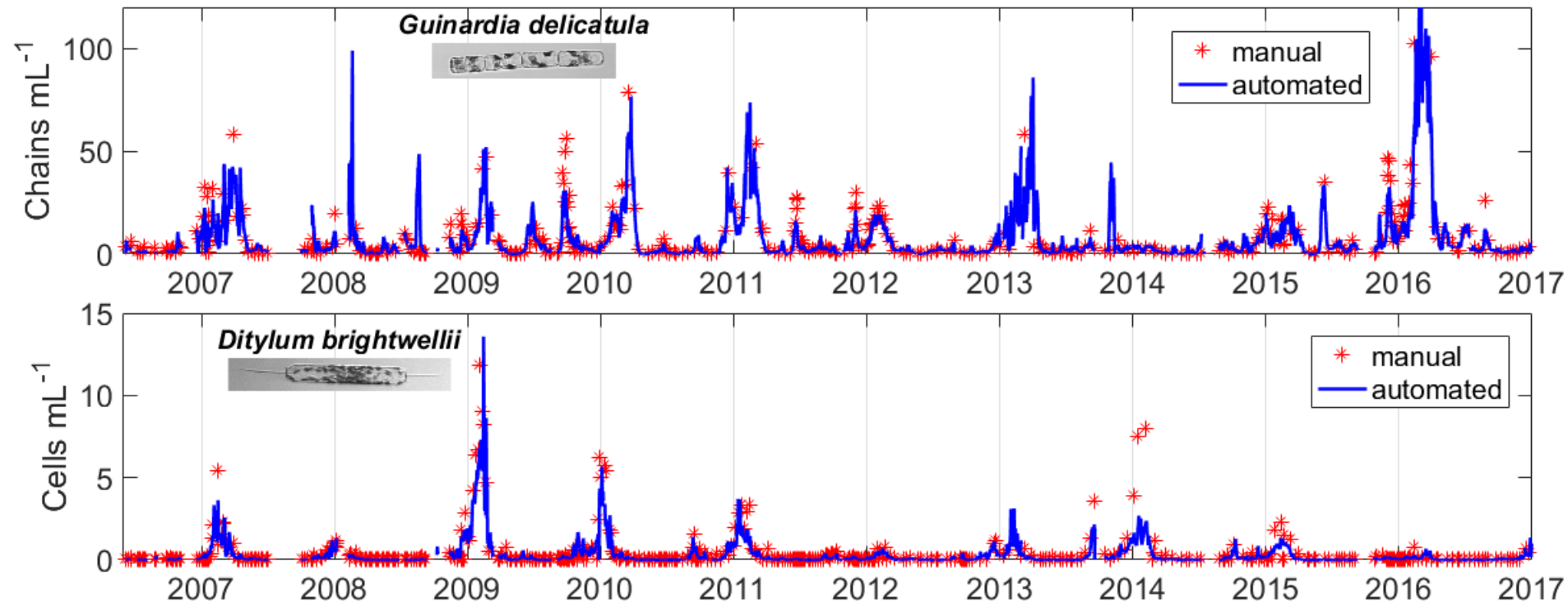
Taxonomic composition

Imaging
FlowCytobot

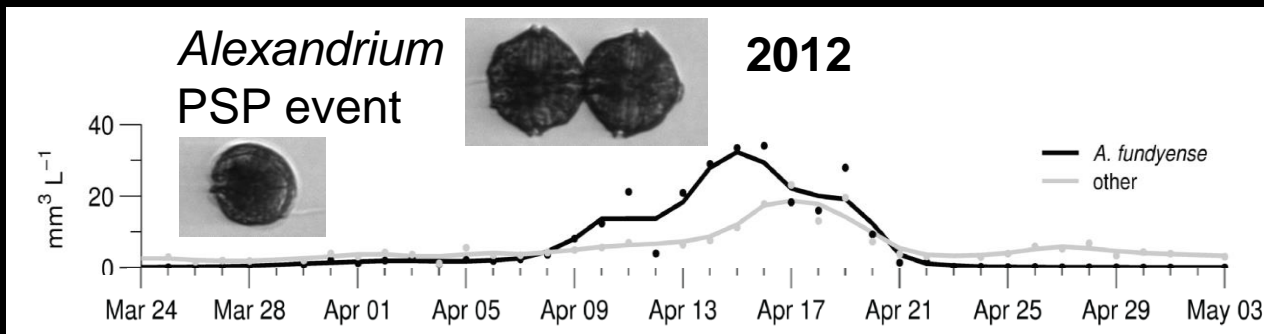
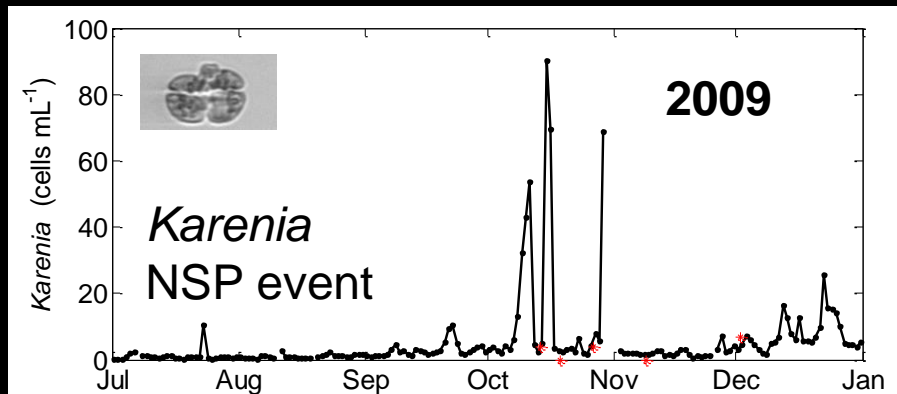
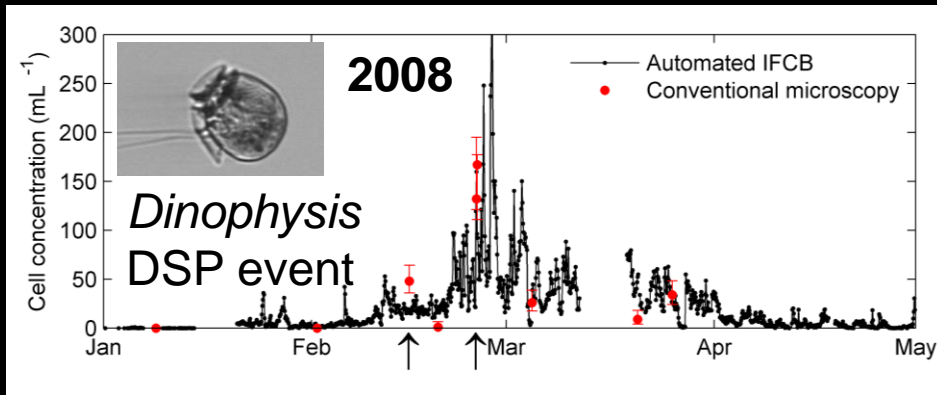
Optimized for
microplankton



Martha's Vineyard
Coastal Observatory



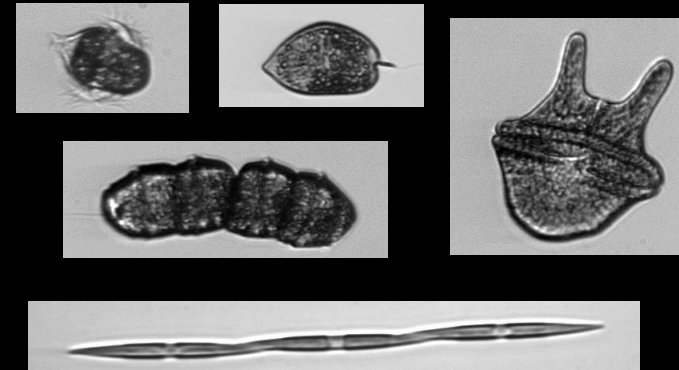
Harmful algal bloom – species-specific observations



Imaging FlowCytobot

Gulf of Mexico

Campbell et al. 2010



Campbell et al. 2013

Nauset Estuary, MA

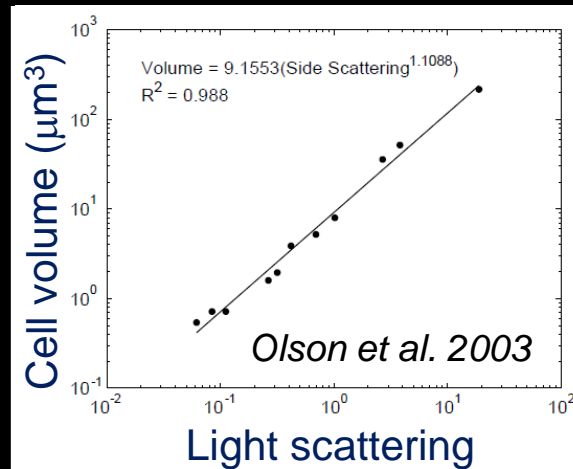
Brosnahan et al. 2015

Size and biomass budgets

Pico/nanoplankton



FlowCytobot



Cell volume from laser scattering

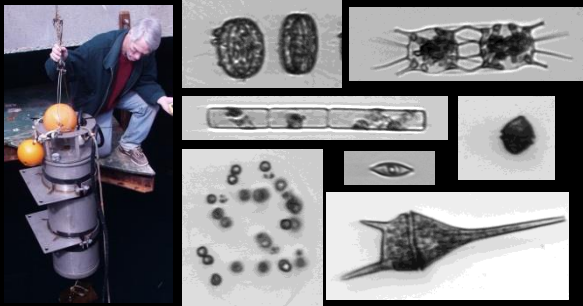
Cell carbon from cell volume

$$\text{Carbon} = \sum_i C_i$$

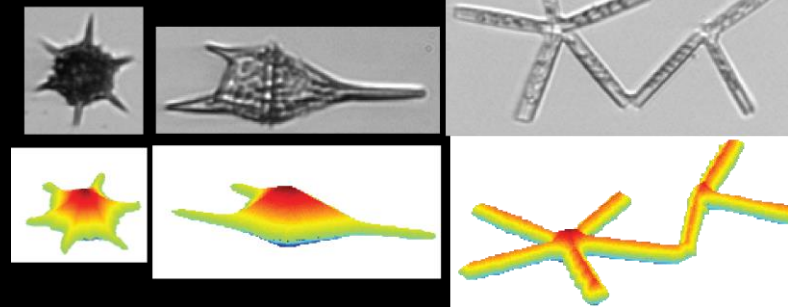
$$C_i = f(V_i)$$

e.g., Menden-Deuer & Lessard 2000

Nano/microplankton



Imaging FlowCytobot

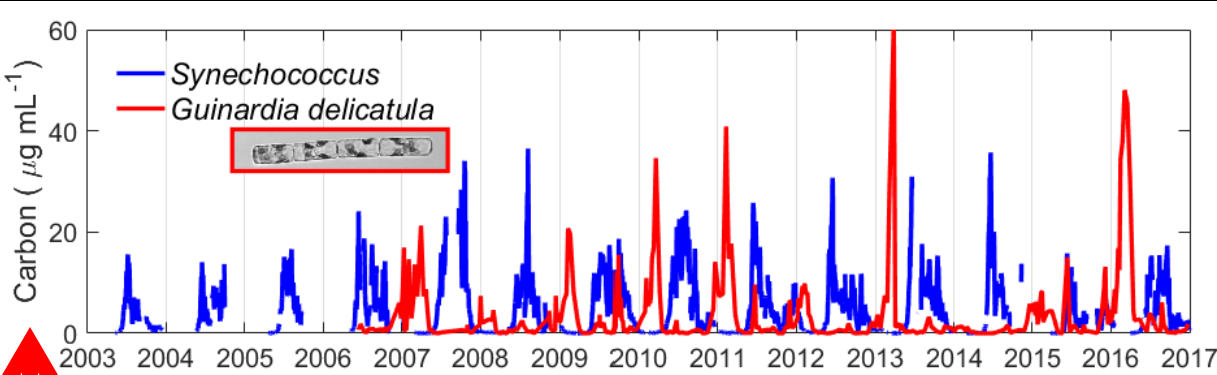
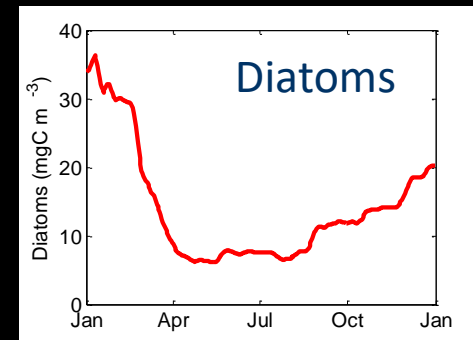
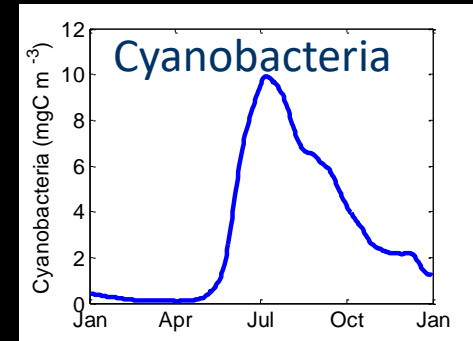


Cell volume from image analysis
“distance map” approach

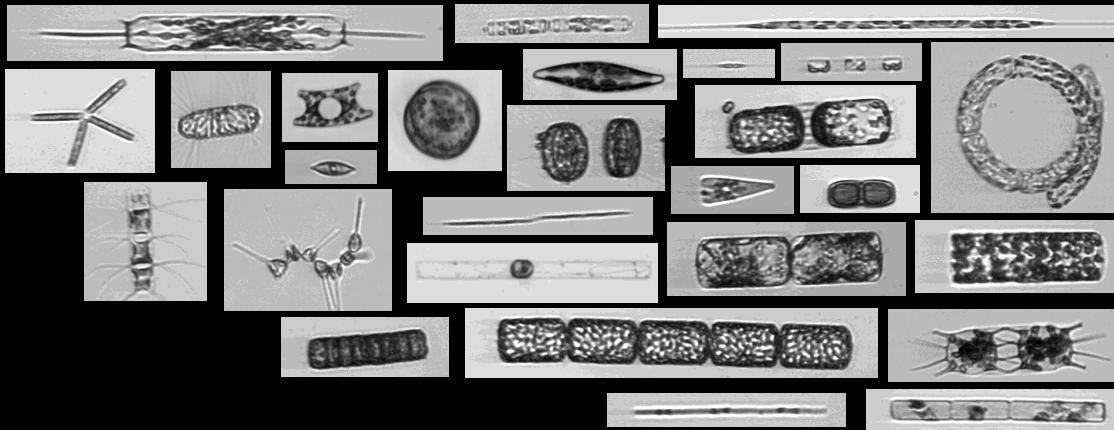
Sosik and Olson 2007
Moberg & Sosik 2012

Size and biomass budgets

Individual cells → Taxa → Communities



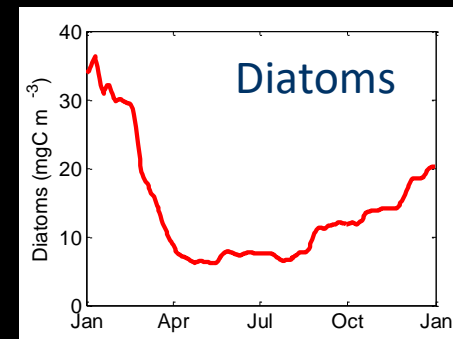
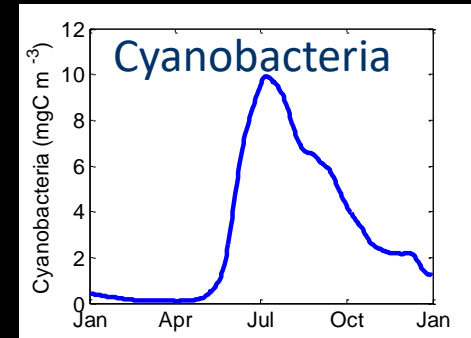
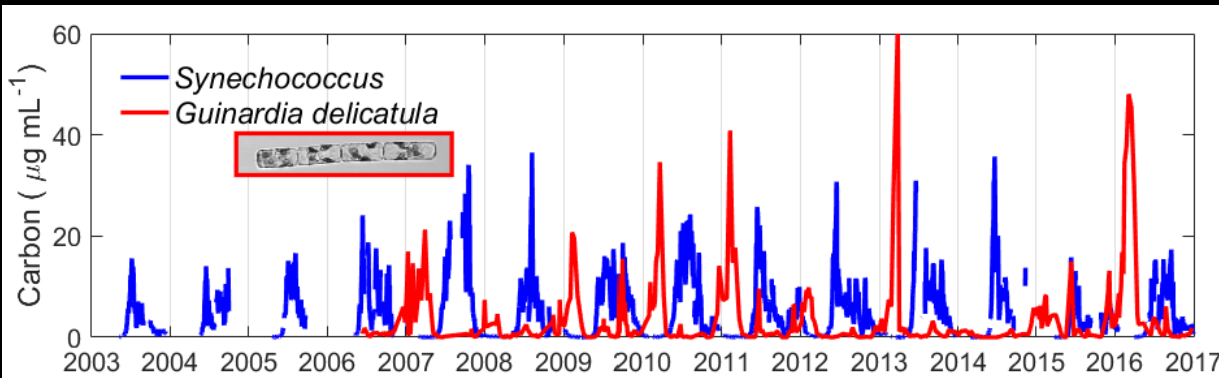
Many diatom species



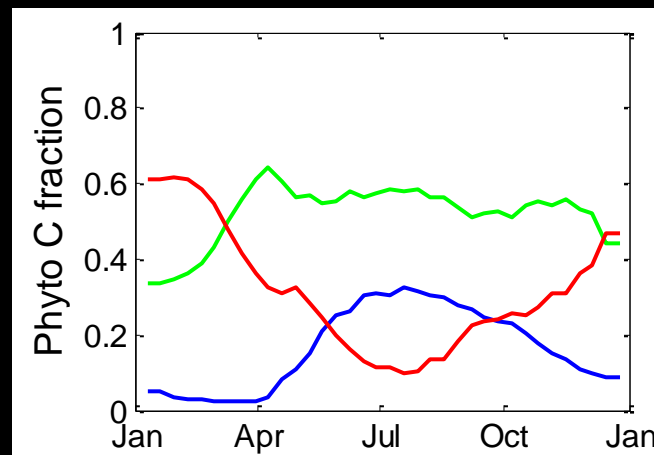
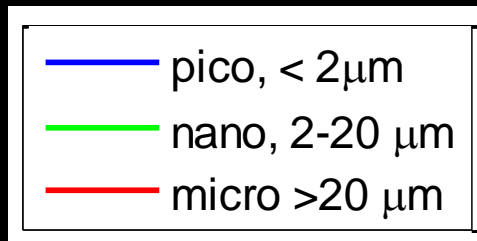
Carbon

Size and biomass budgets

Individual cells → Taxa → Communities

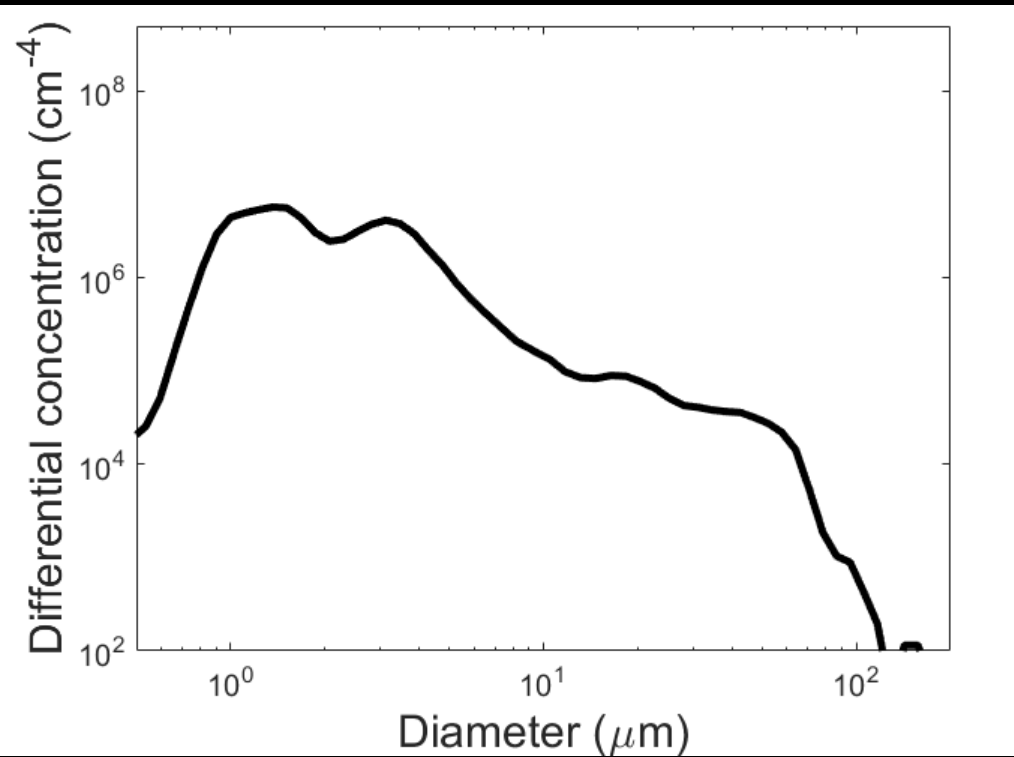


Individual cells → Size classes → Communities



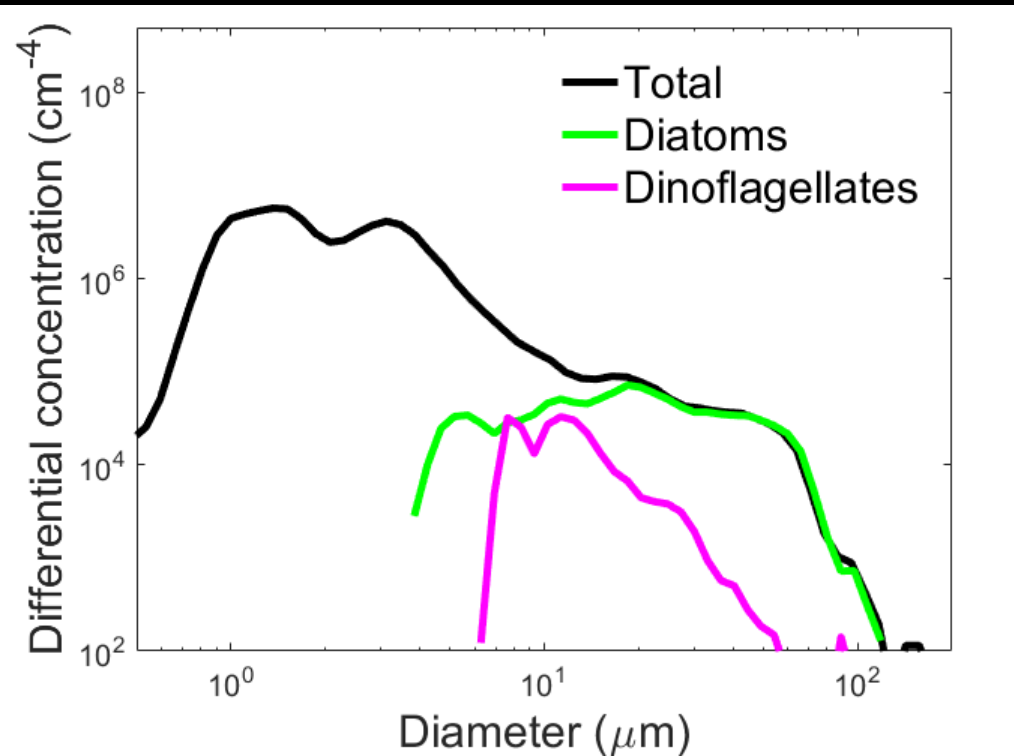
Phytoplankton size distributions

March



Phytoplankton size distributions

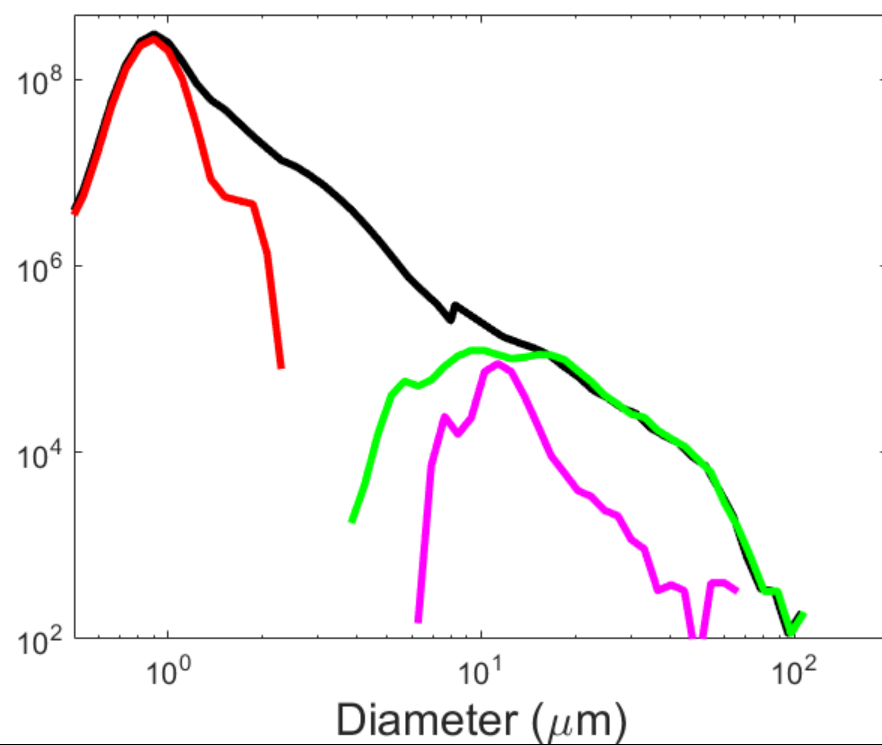
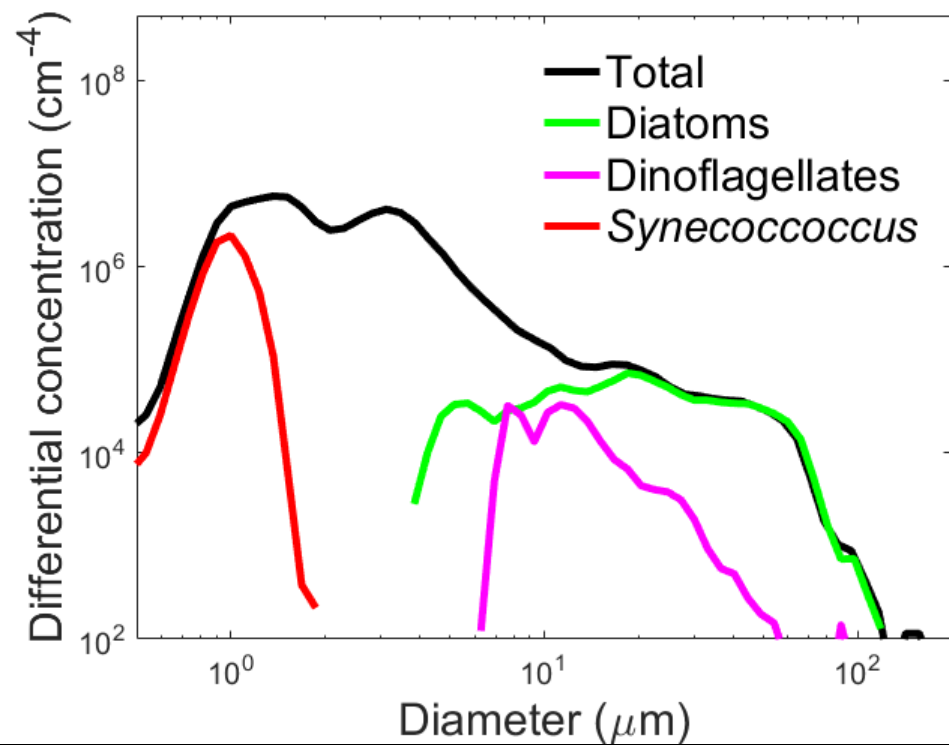
March



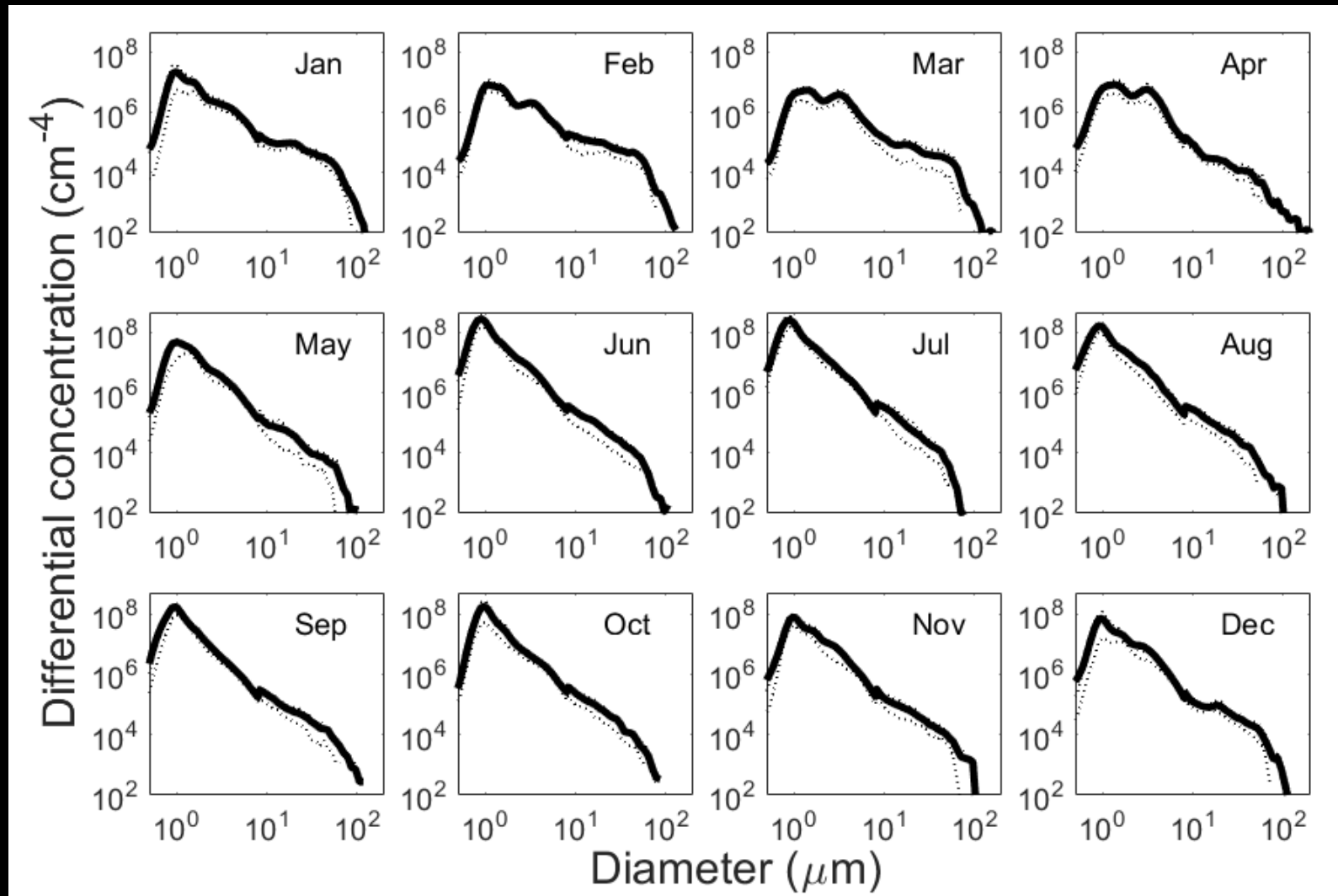
Phytoplankton size distributions

March

June



Phytoplankton size distributions

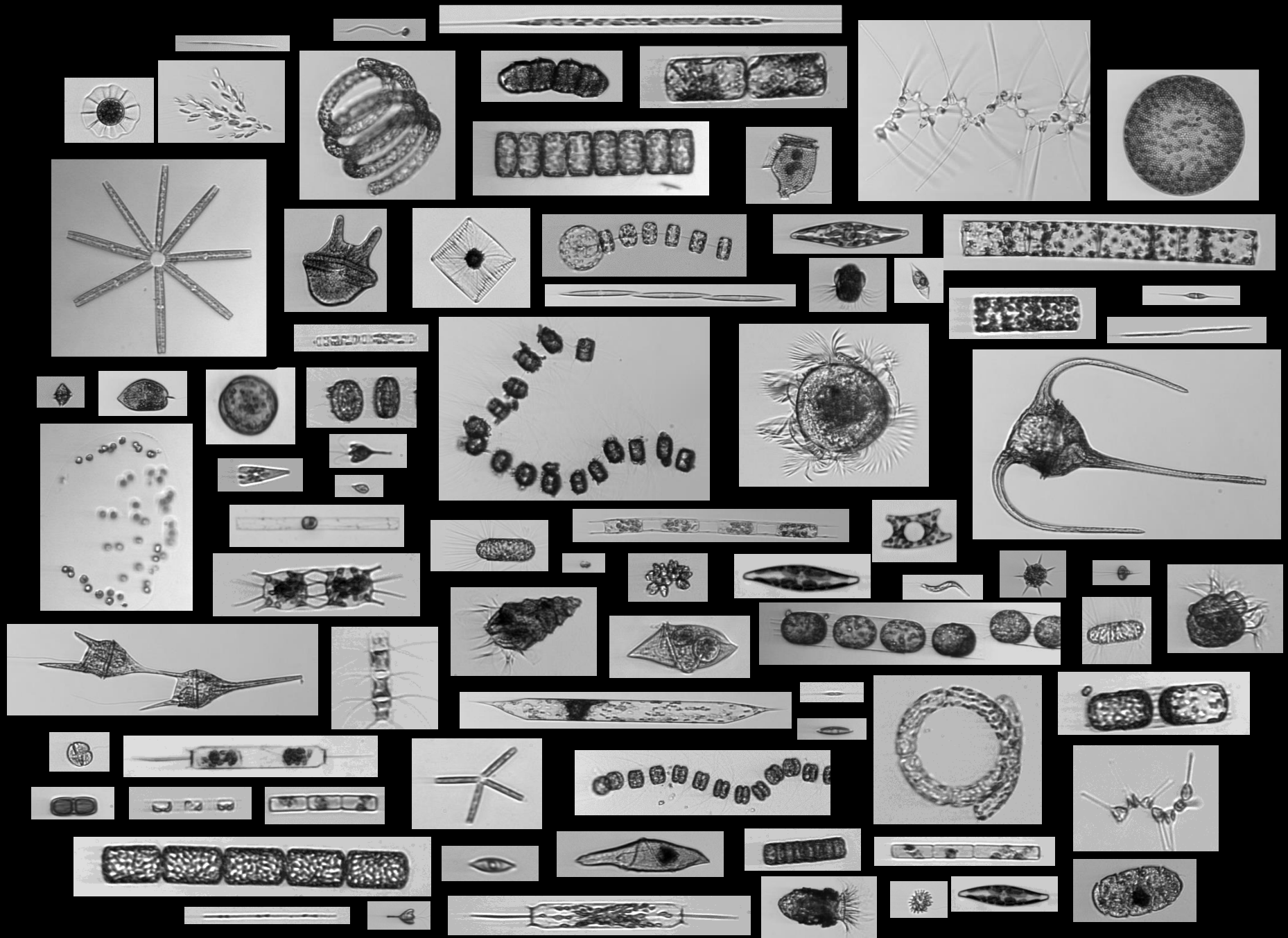


MVCO 2006-2016; monthly mean (—) 25th and 75th percentiles (....)

When all else fails...



Assume a spherical cow in a vacuum



Phytoplankton \neq Spheres

Challenges for a baseline reset

Conceptual

- Size metrics
- Biomass metrics
- Taxonomic gaps

N.B., many picoeukaryotes and small nanoplankton

Nuts and bolts and bits

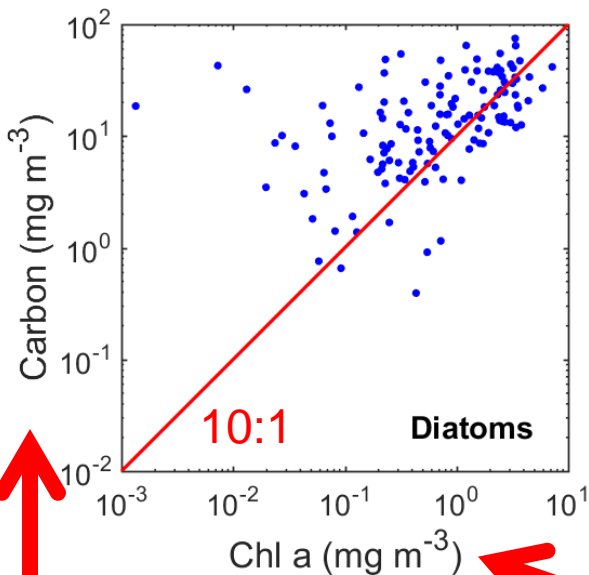
- Instrument development
- Operational quality control
- Analysis

Community building

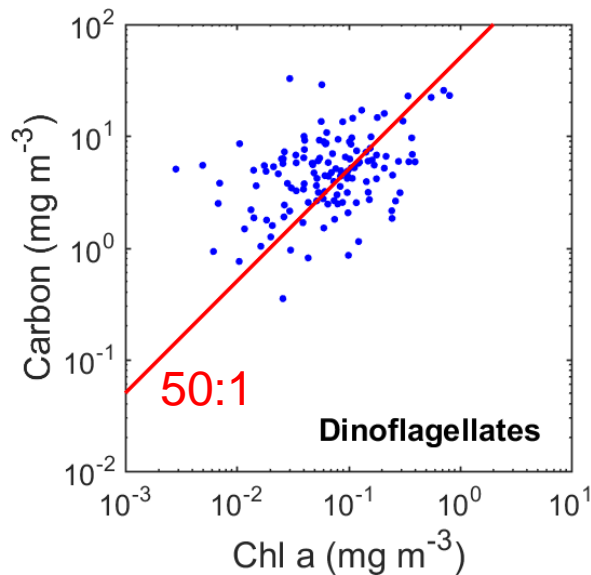
- Data sets
- Annotated data
- Algorithms and workflows

Biomass estimation – comparing metrics

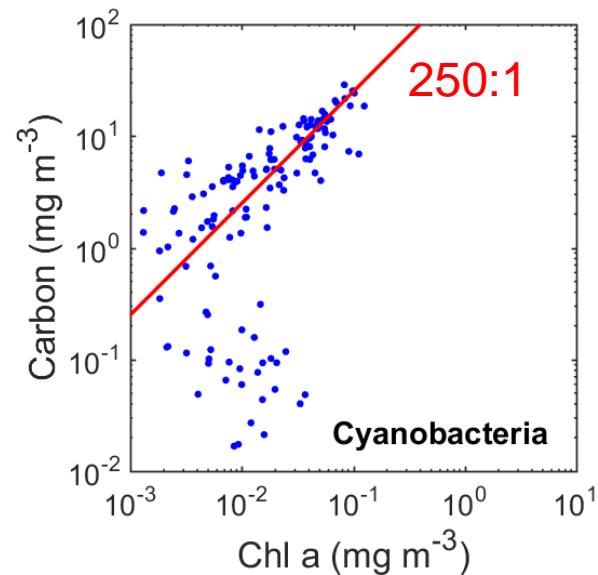
Diatoms



Dinoflagellates



Cyanobacteria



Flow Cytometry

CHEMTAX from HPLC

MVCO



Implied Carbon : Chl variations very large

diatoms ~10

dinoflagellates ~50

cyanobacteria ~250

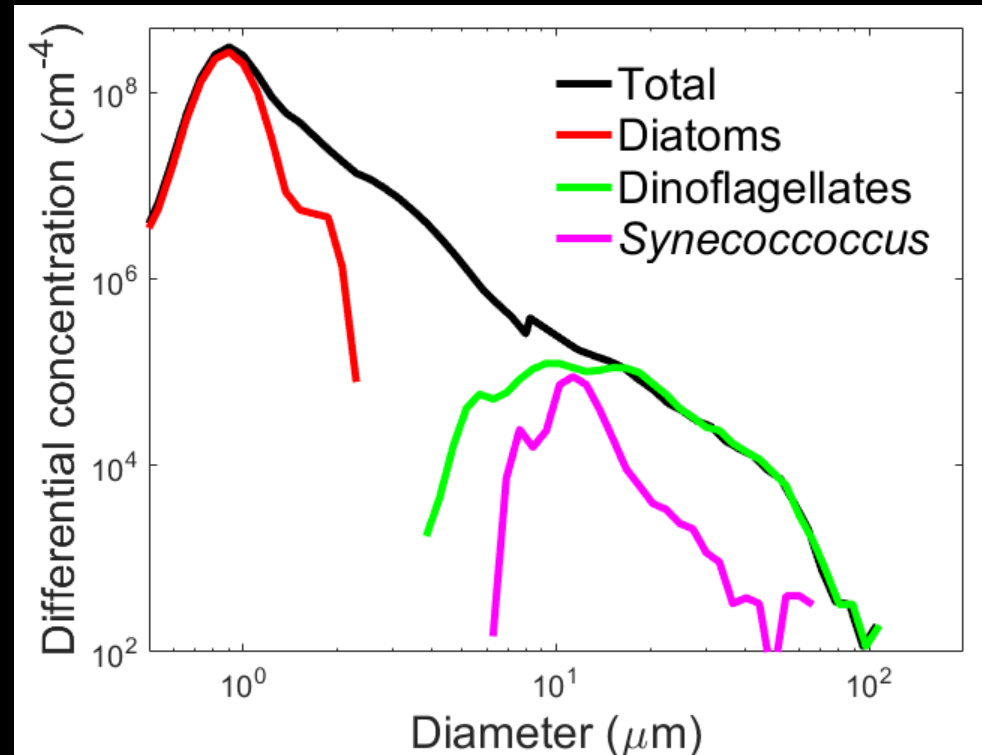
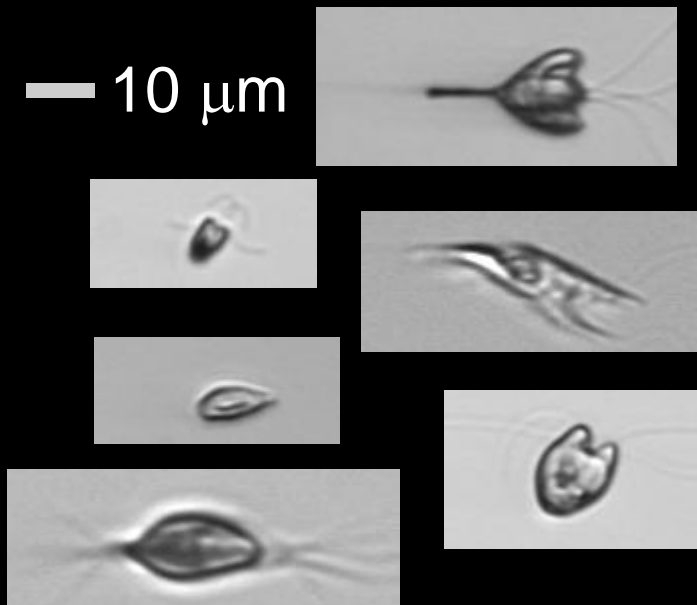
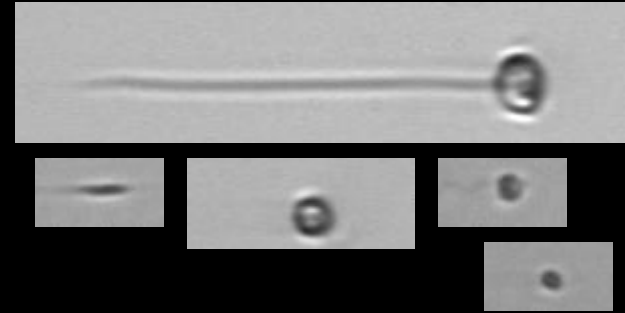
Chlorophyll \neq Carbon

Challenges for a baseline reset

Conceptual

- Size metrics
- Biomass metrics
- Taxonomic gaps

N.B., many picoeukaryotes and small nanoplankton



Challenges for a baseline reset

Conceptual

- Size metrics
- Biomass metrics
- Taxonomic gaps

N.B., many picoeukaryotes and small nanoplankton

Nuts and bolts and bits

- Instrument development
- Operational quality control
- Analysis

Instrumentation targets

Smaller size

Lower power

Lower cost

→ Accessibility & deployment modes

Sensitivity and dynamic range

e.g., the *Prochlorococcus* challenge

Sampling volume & resolution

Integrated anti-fouling & quality control

Enhanced onboard processing

...

ca. 2005



Original prototype

2012



Optimized design

2017



Commercial unit

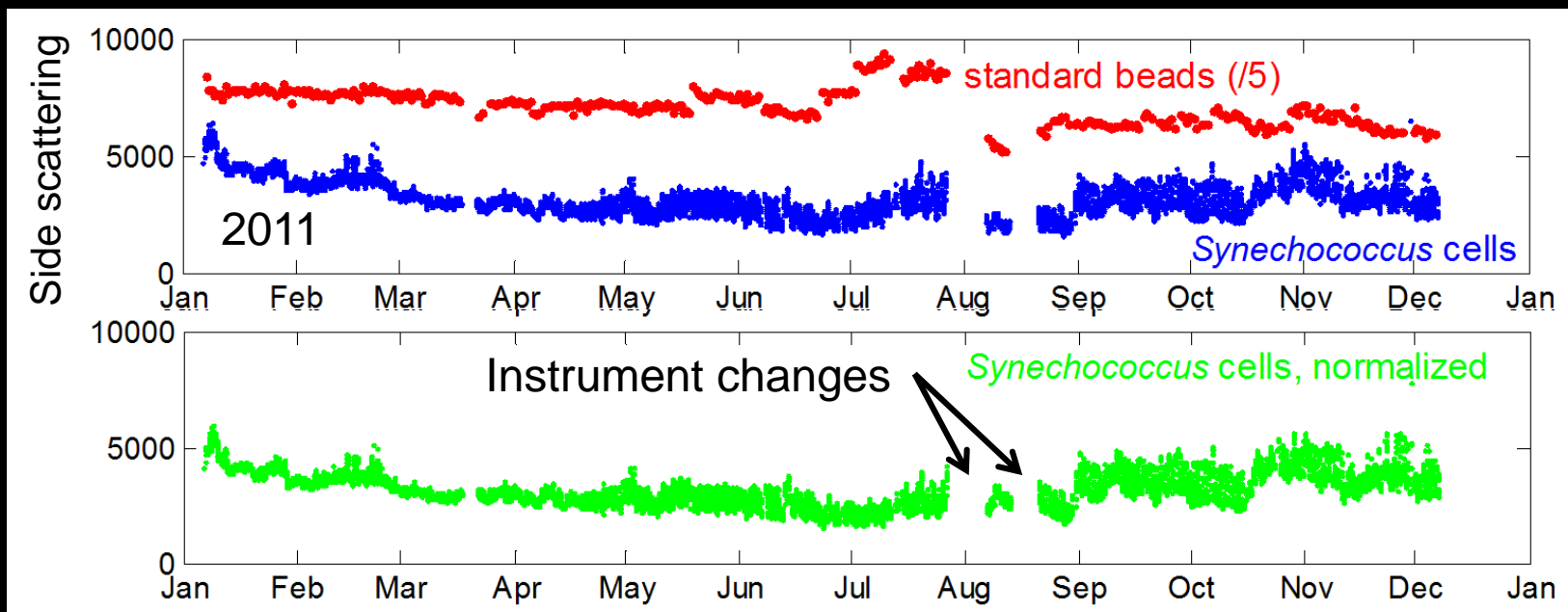
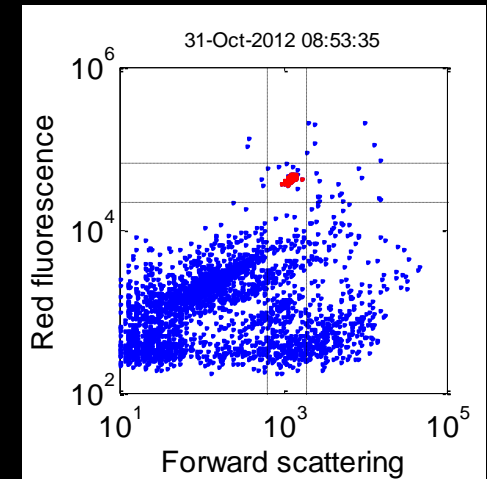
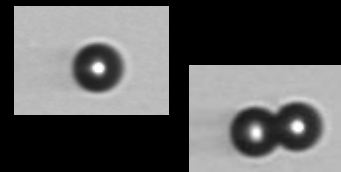
Imaging FlowCytobot

Good...but not good enough!

Integrated quality control

In situ standard analysis

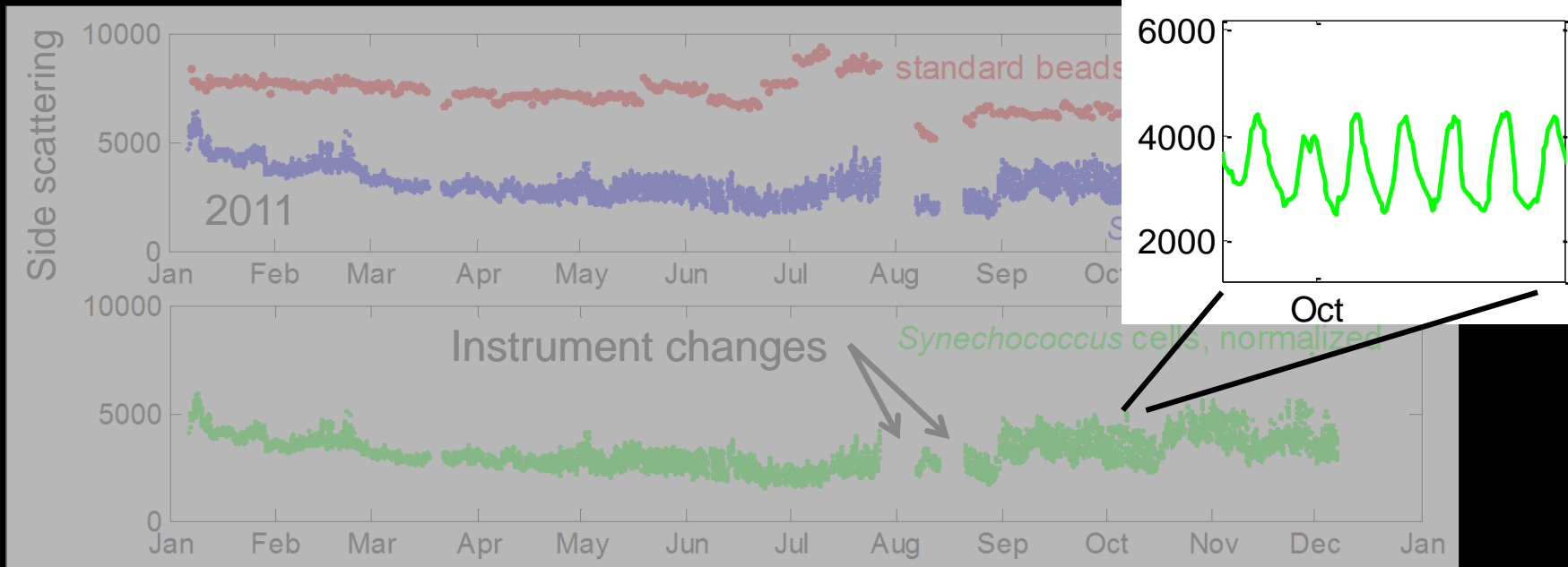
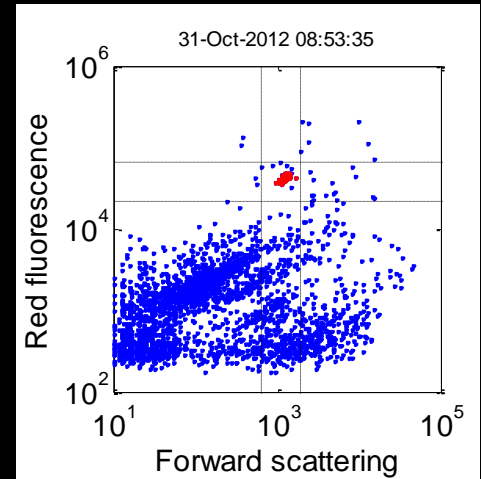
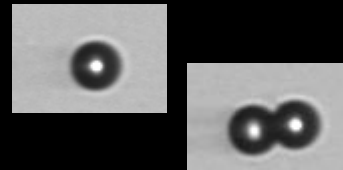
Reservoir with fluorescent
microsphere suspension
Automated analysis as “sample”



Integrated quality control

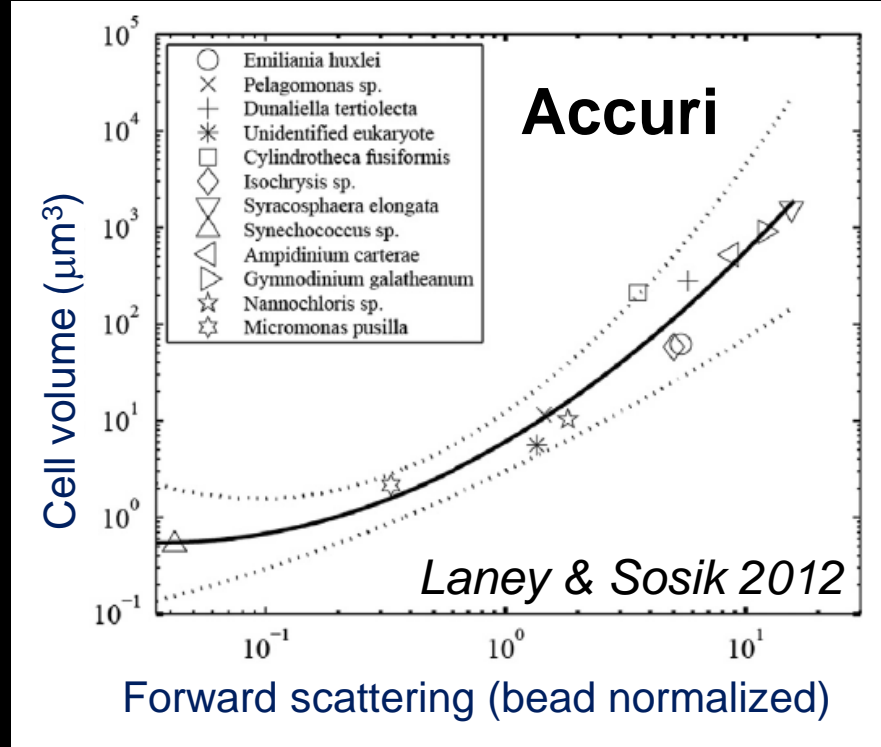
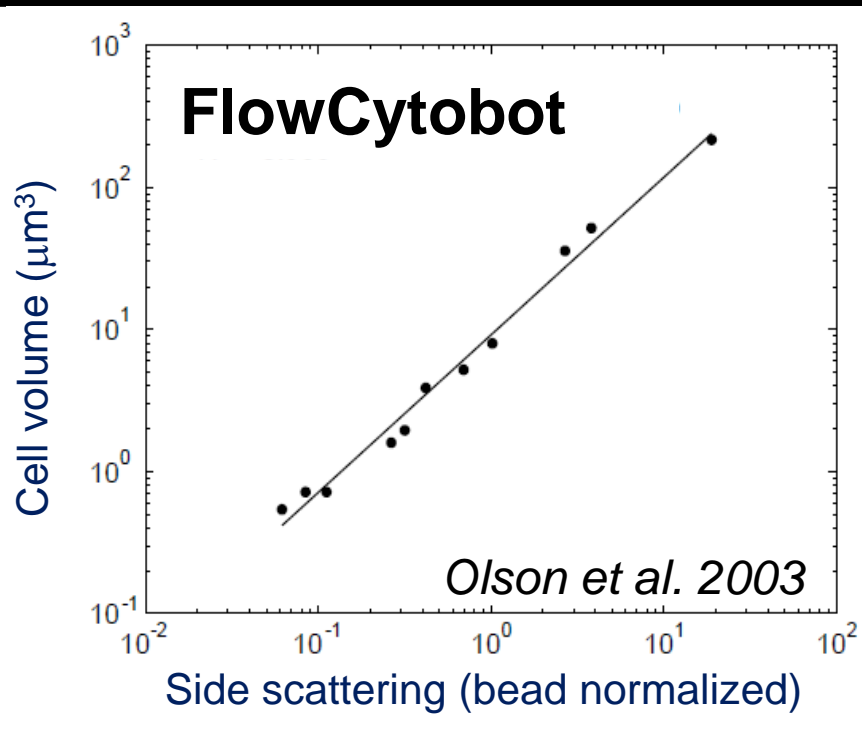
In situ standard analysis

Reservoir with fluorescent
microsphere suspension
Automated analysis as "sample"



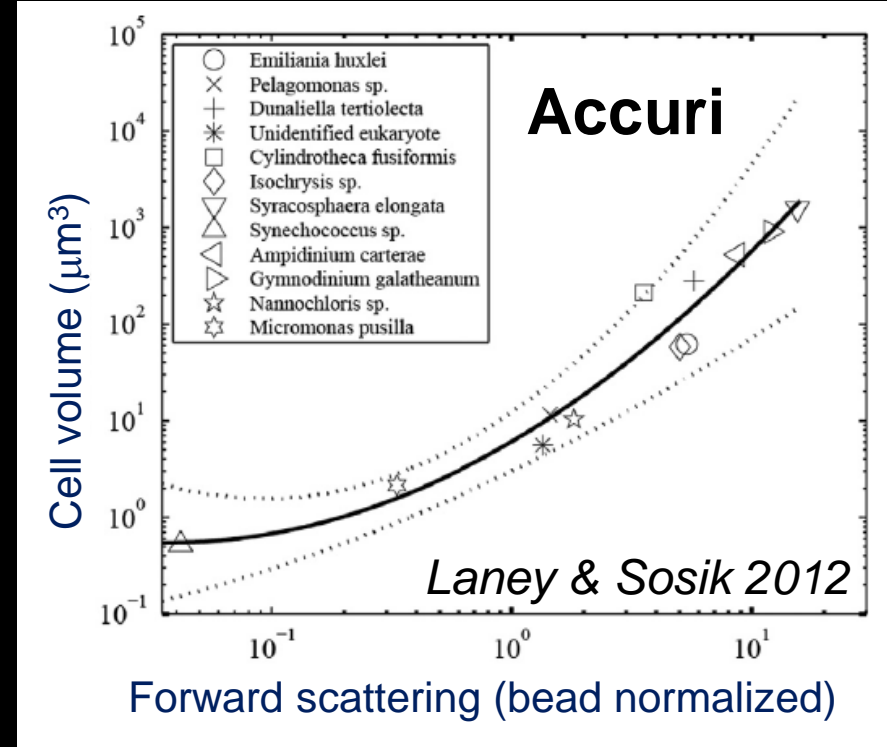
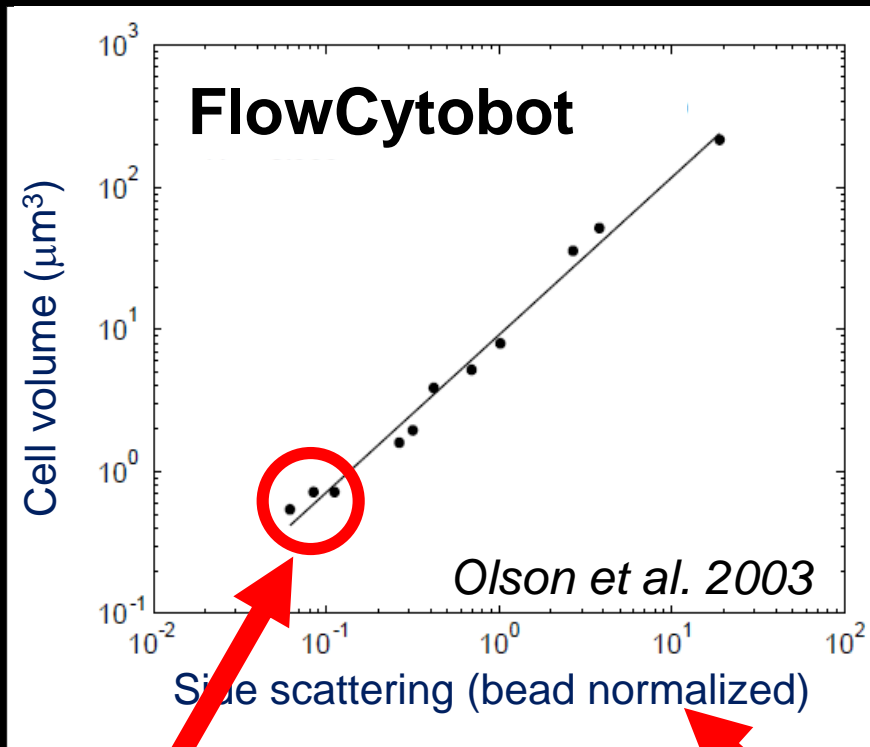
Data analysis and interpretation

Cell volume calibration with culture analysis



Data analysis and interpretation

Cell volume calibration with culture analysis



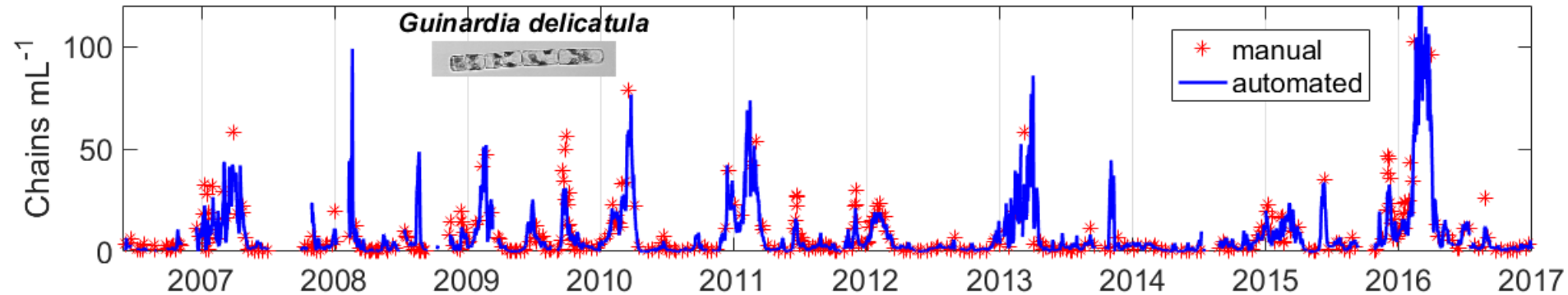
~1 μm cells

1 μm bead normalized

→ Cells 10-fold lower scattering than beads of same size

Phytoplankton \neq Plastic beads

Data analysis and interpretation



~800 million images of many species

Sosik and Olson 2007
Peacock et al. 2014

Image processing

Feature extraction

Classification, machine learning

Expert labeled training sets

Challenges for a baseline reset

Conceptual

- Size metrics
- Biomass metrics
- Taxonomic gaps

Nuts and bolts and bits

- Instrument development
- Operational quality control
- Analysis

Community building

- Data sets
- Annotated data
- Algorithms and workflows

Community building and shared resources

Shared data sets

<http://ifcb-data.whoi.edu/>

Shared annotations

training sets / expert taxonomy

<http://dx.doi.org/10.1575/1912/7341>

Shared algorithms and code repositories

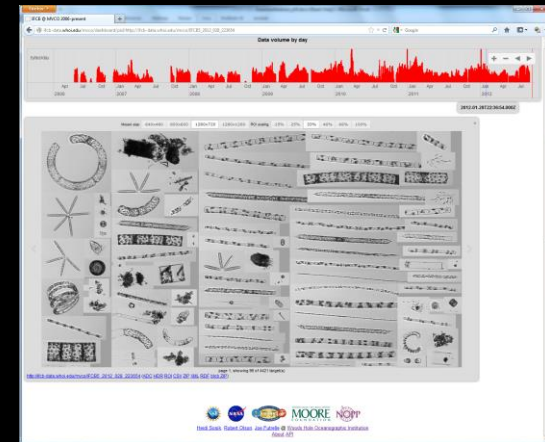
<https://github.com/hsosik/ifcb-analysis>

<https://github.com/joefutrelle/ifcb-dashboard>

Standards for products,

with provenance to raw data and
processing workflows

→ Promote reproducibility and support reprocessing



Acknowledgments

Rob Olson

Emily Brownlee

Taylor Crockford

Joe Futrelle

Kristen Hunter-Cevera

Ben Lambert

MVCO Operations Team

Emily Moberg

Emily Peacock

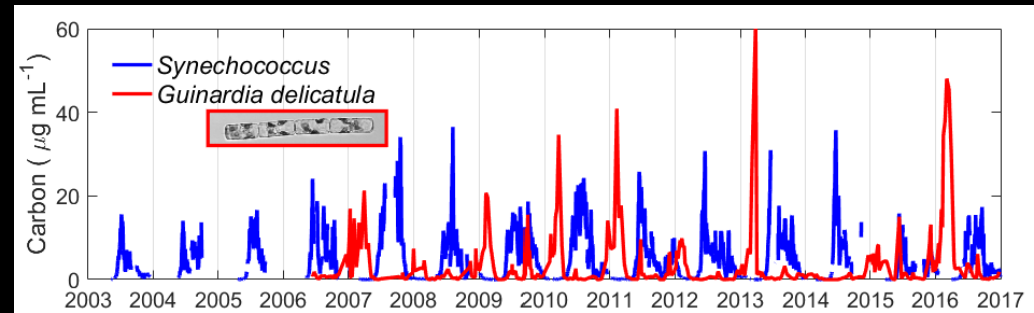
Alexi Shalapyonok



Challenges and prospects for a baseline reset

Conceptual

- Size metrics
- Biomass metrics
- Taxonomic gaps

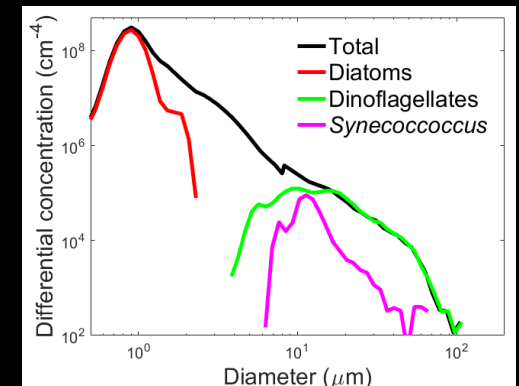
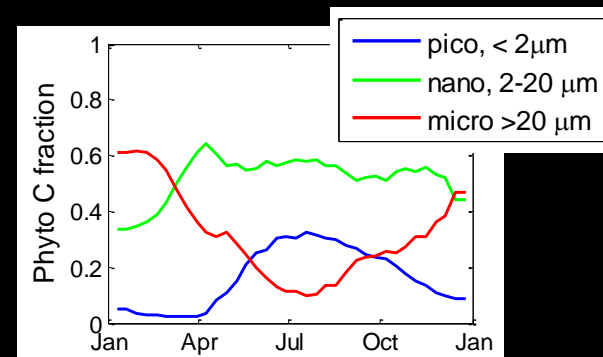


Nuts and bolts and bits

- Instrument development
- Operational quality control
- Analysis

Community building

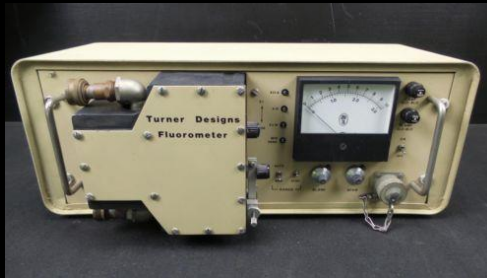
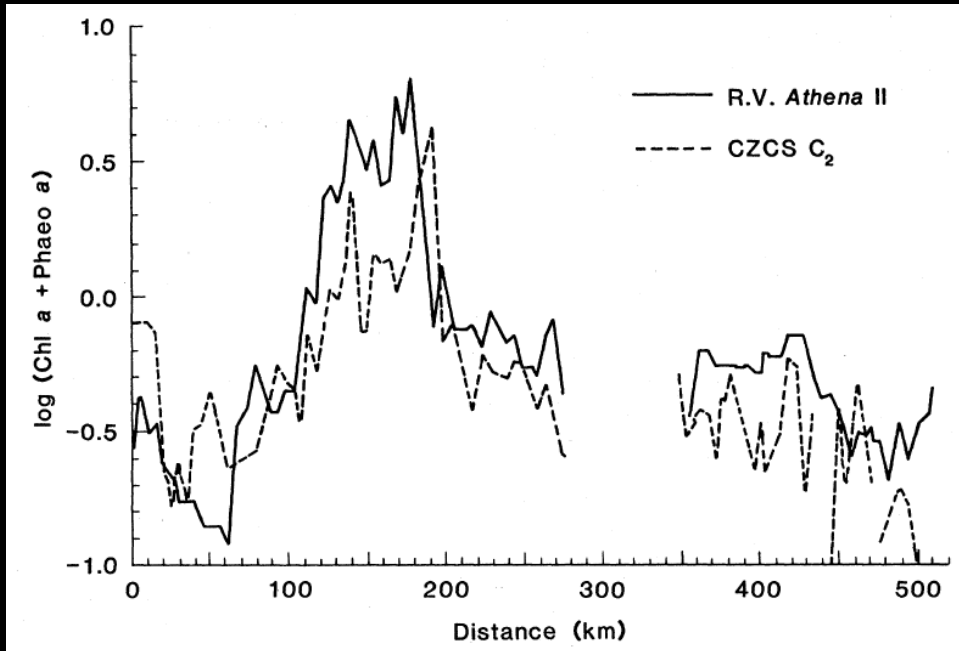
- Data sets
- Annotated data
- Algorithms and workflows



Current baseline for in situ phytoplankton measurements

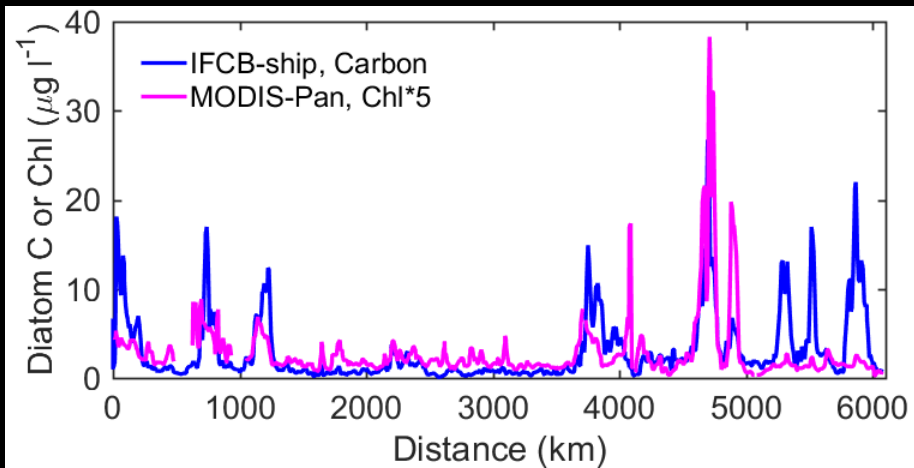
Chlorophyll vs. distance along track

Gordon et al. 1980

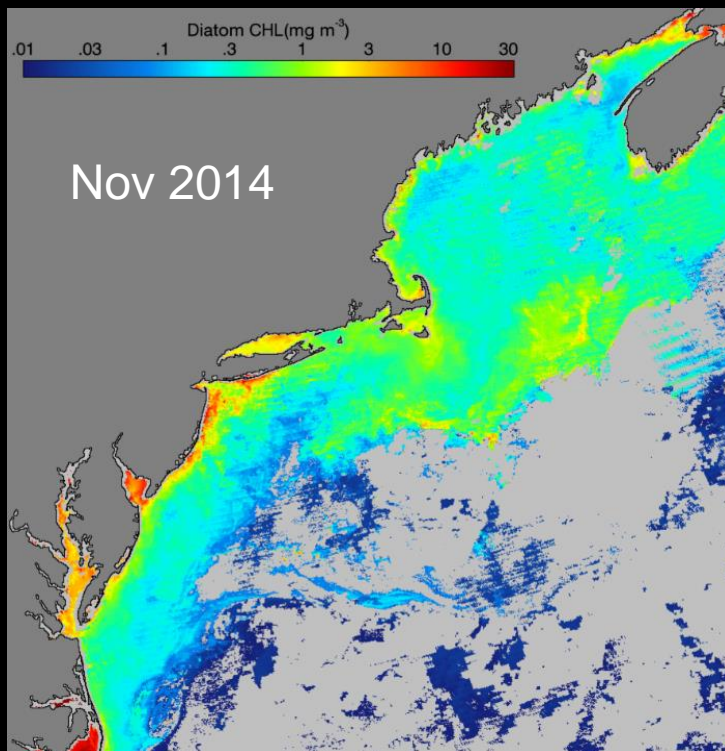


eBay

Baseline reset?



Diatom
Biomass



MODIS PFT
product

Kim Hyde

